



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Sanoian, Joanne (court appointed for Conservatee)

Atty Salvo, Alice A. (for Petitioner/conservator of the person and estate Kim Shirin)

Atty Lucich, Nicholas (pro per co-conservator of the estate)

## Non-Appearence Status Hearing Re: Receipt of Transfer

Age:		NEEDS/PROBLEMS/COMMENTS:  <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>Notice of Receipt of Papers and Pleadings received from Los Angeles Superior Court, NW Division filed 12/05/11.</p>
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/30/11
		Updates:
		Recommendation:
		File 2 - Shirin

## (1) First and Final Account and Report of Administrator and Petition for Its Settlement, (2) Reimbursement of Costs and (3) for Final Distribution (Prob. C. 11640)

<b>DOD: 10/04/06</b>		<b>TERRI MAYFIELD</b> , Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: <b>03/06/11 – 09/15/11</b>	
<b>Cont. from</b>		Accounting - <b>\$175,142.47</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$175,000.00</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$9,501.22</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Administrator - <b>waives</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Administrator X/O - <b>\$11,130.78</b>	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	(for reimbursement of costs advanced to the estate for funeral expenses, deposit money to open the estate account, payment of estate costs to Caswell, Bell, & Hillison, and fire insurance premium for the real property of the estate)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Attorney - <b>waives</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Costs - <b>\$1,622.00</b>	
	<b>Aff.Pub.</b>	(remaining costs not already paid by Administrator for bond fee, publication fees, probate referee, filing fees, certified copies, recording fees)	
	<b>Sp.Ntc.</b>	<b>Distribution, pursuant to intestate succession, and an assignment of interest from decedent's husband, is to:</b>	
	<b>Pers.Serv.</b>	Mary Ellen Gonzales - 1/3 share	
	<b>Conf. Screen</b>	Beatrice Gonzales - 1/3 share	
	<b>Letters</b> 06/01/07	Nicole Gonzales - 1/3 share - of any property of the estate not now discovered over and above the sum of \$3,251.56 (which is the remaining balance owed to Petitioner for reimbursement of costs advanced by her to the estate).	
	<b>Duties/Supp</b>		<b>Reviewed by:</b> JF
	<b>Objections</b>		<b>Reviewed on:</b> 12/30/11
	<b>Video Receipt</b>		<b>Updates:</b>
	<b>CI Report</b>		<b>Recommendation:</b>
<input checked="" type="checkbox"/>	<b>9202</b>		<b>File 3 - Jiminez</b>
	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

## Fourth Amended First Account Current and Report of Conservator and Petition for Its Settlement

Age: 80 years DOB: 1/12/1931		<b>DORIS BECKETT,</b> spouse/Conservator, is petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		Account period: 11/13/07 – 12/31/09		Continued from 9/29/11. Minute Order states Examiner notes are provided to counsel. Counsel is directed to submit a current accounting and a declaration from Ms. Beckett. As of 1/3/12 the following issues remain:	
Cont. from 092911		Accounting \$77,791.60		1. <u><b>Need Fifth Amended Accounting.</b></u> The disbursement schedule does not list the entries in chronological order and appears to includes duplicate entries for the same items (i.e. entry for 11/29/07 appears on page 1 and again on page 2). There are duplicate pages (page 3 and page 16 are the same and page 19 and page 21 are the same). Examiner is unable to review the disbursement schedule the way it has been presented.	
	Aff.Sub.Wit.	Beginning POH \$22,004.96		2. Disbursement schedule does not include any bond premium payments. Need clarification.	
✓	Verified	Ending POH \$ 3,957.65		3. Need care facility statements pursuant to Probate Code §2620(c)(5).	
✓	Inventory	<b>Current bond \$24,500.00</b>		4. Account statements indicate that the accounts are not in the name of the conservatorship estate but are in the names of either Doris Beckett individually or Doris Beckett and George Beckett. Assets of the conservatorship should be titled in the name of the conservatorship.	
	PTC	Conservator - waives		5. Probate Code §1063 (g) states if at the end of the accounting there are liabilities of the estate or future periodic payments there shall be a schedule showing the liability.	
	Not.Cred.	Attorney - not addressed		6. If the car is owned by the conservator and not the conservatee why is the conservatorship paying the expenses for insurance and gas on the car?	
✓	Notice of Hrg			Reviewed by: KT	
✓	Aff.Mail	W/		Reviewed on: 1/3/11	
	Aff.Pub.			Updates:	
	Sp.Ntc.			Recommendation:	
	Pers.Serv.			File 4 - Beckett	
	Conf. Screen				
	Letters				
	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
✓	2620(c)				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
	FTB Notice				

**Declaration of Doris Beckett states** all of the assets of her husband are contained in accounts that are held jointly between her husband and herself. Mrs. Beckett states she inadvertently failed to keep sufficient records involving these accounts. Mrs. Beckett states that “GE Bill Pay” predates the conservatorship for a dental debt of hers that she makes payments. “Wells Fargo” relates to a prior loan for which she makes payments. “State Farm” related to her car insurance for a car that is in her name only and pre-dates her appointment.

Atty Smith, Jane T. (for Public Guardian – Conservator)  
 Atty Knudson, David N. (Court appointed for Conservatee)

Petition for Payment of Court Appointed Attorney's Fees [Prob. C. §1470(b)]

Age: 61		<b>DAVID KNUDSON</b> , Petitioner, was Court appointed to represent the Conservatee on 08/04/08.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
DOB: 11/20/50			
		<b>PUBLIC GUARDIAN</b> was appointed as Conservator of the Estate on 09/09/08.	
Cont. from		Petitioner requests fees in connection with the representation of the Conservatee for the Public Guardian's petition to appoint a Conservator of the Estate and the Public Guardian's First Account and Report of Conservator.	
	Aff.Sub.Wit.		
✓	Verified	Petitioner asks that he be paid from the conservatorship estate for 1.9 hours @ \$240.00/hour and 1.75 hours @ \$275.00/hour for a total of \$937.25.	
	Inventory		
	PTC	Services are itemized by date and include review of documents, visits with client, and court appearances.	
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 01/03/12
			Updates:
			Recommendation:
			File 5 - Bonville

## (1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and for (3) Distribution [Prob. C. 9202, 10800, 10810, 10951, 11600, 11850(a)]

<b>DOD: 12-21-09</b>		<b>PUBLIC ADMINISTRATOR</b> , Successor Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>History:</b> Former Administrator Clark Moser (unknown relation) was appointed 3-26-09 and resigned 11-9-10 in connection with a petition for removal brought by Alastair Macleod (Decedent's half-brother and Guardian Ad Litem for Karen Kay Turley, Decedent's minor daughter). Mr. Moser's account was settled 8-31-11.  <b>Note:</b> Attorney Bagdasarian's extraordinary fees include time spent in connection with two civil actions involving the estate/former administrator(both settled/dismissed): 09CECG01449 Turley vs. Zamudia and 09CECG02941 Zamudia vs. Estate of Justin Macleod
		Account period: 11-9-10 through 9-30-11	
		Accounting: \$77,228.17	
		Beginning POH: \$70,397.90	
		Ending POH: \$13,811.82 (cash)	
	Aff.Sub.Wit.	Administrator (Statutory): \$2,663.13	
✓	Verified	Attorney (Statutory): \$2,663.13	
✓	Inventory	(to be split between County Counsel \$663.13 and Gary Bagdasarian, attorney for former administrator \$2,000.00)	
✓	PTC	Administrator (Extraordinary): \$1,248.00 (\$582.92 at this time)	
✓	Not.Cred.	(\$1,000.00 for the sale of Decedent's residence per Local Rule 7.18 plus \$248.00 for preparation of tax returns – 1 Deputy hour @ \$96/hr and 2 Staff hours @ \$76/hr)	
✓	Notice of Hrg	Attorney Gary Bagdasarian (Extraordinary): \$11,180.00 (\$5,246.00 at this time) (for legal services to the former Administrator including 41.4 hours in connection with the will contest, 5.4 hours in connection with the wrongful death action/Turley, and 2.2 hours in connection with the litigation claim of Zamudia, all at \$250.00/hr)	
✓	Aff.Mail	Bond fee: \$193.07 (ok)	
	Aff.Pub.	Costs: \$76.50 (certified letters)	
	Sp.Ntc.	Closing: \$1,000.00 (estimated expense for closing estate, preparation and filing taxes)	
	Pers.Serv.	<b>Petitioner states</b> the commissions, fees and costs total \$20,410.90. After only partial payment of these items, there will be no funds from which to pay the creditor's claim or distribute to the heirs.	
✓	Conf. Screen	After payment of the statutory fees and costs, there is only \$5,828.92 to pay the extraordinary fees. Petitioner's portion of the total fees is 10% and Mr. Bagdasarian's is 90%. This explains the above amounts they agree to accept as their extraordinary fees. However, any other assets that may come into the estate will be applied first to pay the remaining extraordinary fees, then the creditor's claim, and finally to the heirs in three equal shares.	
✓	Letters	<b>Petitioner prays for an Order:</b>	
	Duties/Supp	1. Approving, allowing and settling the account;	
	Objections	2. Confirming and approving all acts and proceedings of Petitioner as Successor Administrator;	
	Video Receipt	3. Authoring the Administrator's and Attorney's statutory fees and commissions, and payment of the costs and bond fee;	
	CI Report	4. Allowing extraordinary commission to Petitioner of \$582.92;	
✓	9202	5. Allowing extraordinary commission to Mr. Bagdasarian of \$5,246.00; and	
✓	Order	6. Authorizing withholding of the closing costs for distribution of any unused part without further court order.	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		

## NEEDS/PROBLEMS/COMMENTS:

**History:** Former Administrator Clark Moser (unknown relation) was appointed 3-26-09 and resigned 11-9-10 in connection with a petition for removal brought by Alastair Macleod (Decedent's half-brother and Guardian Ad Litem for Karen Kay Turley, Decedent's minor daughter). Mr. Moser's account was settled 8-31-11.

**Note:** Attorney Bagdasarian's extraordinary fees include time spent in connection with two civil actions involving the estate/former administrator(both settled/dismissed): 09CECG01449 Turley vs. Zamudia and 09CECG02941 Zamudia vs. Estate of Justin Macleod

Reviewed by: skc

Reviewed on: 1-3-12

Updates:

Recommendation:

File 6 - Macleod

**First and Final Account and Report of Status of Administration and Petition for Settlement Thereof; (2) for Allowance of Statutory Attorneys' Compensation; (3) and for Final Distribution [Prob. C. §§ 1060 et seq., 10800, 10810, 12200]**

<b>DOD: 09/07/91</b>		<b>FRANKLIN ALANDT</b> , Executor, is	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Petitioner.	
		Account period: <b>11/20/09 – 11/04/11</b>	<ol style="list-style-type: none"> <li>Petition does not make a statement regarding notice to the Franchise Tax Board, as required pursuant to Probate Code § 9202(c)(1).</li> <li>The property on hand to be distributed consists of real property that the Petitioner seeks to distribute in equal shares to three beneficiaries. Pursuant to Local Rule 7.12.4A – The Court will not order distribution of real property in undivided interests absent the written consent of all distributees. Need written consent from all distributees.</li> <li>Need order.</li> </ol>
<b>Cont. from</b>		Accounting - <b>\$375,908.00</b>	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - <b>\$375,908.00</b>	
<input checked="" type="checkbox"/>	Verified	Ending POH - <b>\$375,908.00</b>	
<input checked="" type="checkbox"/>	Inventory	Executor - <b>waives</b>	
<input checked="" type="checkbox"/>	PTC	Attorney - <b>waives</b>	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	<b>Distribution, pursuant to decedent's Will, is to:</b>	
	Aff.Pub.	Franklin J. Alandt - equal share	
	Sp.Ntc.	Joseph G. Alandt - equal share	
	Pers.Serv.	Johanna M. Alandt - equal share	
	Conf. Screen		
	Letters	02/23/10	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
	Order	x	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	x	
			Reviewed by: JF
			Reviewed on: 01/03/12
			Updates:
			Recommendation:
			File 7 - Alandt



**8 Denis Wilson Cromarty aka Denis W. Cromarty aka Denis Cromarty (Estate)****Case No. 09CEPR01029****Atty Markeson, Thomas A. (for Mia Cromarty – Administrator)****Filing of the Final Inventory and Appraisal and/or Petition for Final Distribution**

<b>DOD: 07/24/09</b>	<b>MIA CROMARTY</b> , daughter, was appointed Administrator without bond and Letters were issued on 01/26/10.  Inventory & Appraisal filed 04/09/10.  Corrected Inventory & Appraisal filed 10/22/10.  Partial Inventory & Appraisal filed 01/06/11.  Report of Status of Administration and Petition for Extension of Time to File Petition for Final Distribution was heard on 03/07/11.  Minute Order from 03/07/11 set this matter for status.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need Final Inventory &amp; Appraisal and/or Petition for Final Distribution.</b>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<b>Reviewed by: JF</b>		
<b>Reviewed on: 01/03/12</b>		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 8 - Cromarty</b>		

**Petition for Termination of Administration of Estate Having No Assets and for  
Discharge of Executor (Prob. C. 12251)**

<b>DOD: 6-20-09</b>		<p><b>CAROL S. RANKING</b>, Administrator with Full IAEA without bond, is Petitioner.</p> <p>Petitioner states the proceeding was instituted to deal with creditor claims of Eric Ramirez and Melissa Ramirez arising from an automobile accident in which Decedent was involved prior to his death. Decedent was involved in a civil lawsuit brought by Eric Ramirez and Melissa Ramirez in Stanislaus County Superior Court at the time of his death. Decedent had auto policy limits of \$100,000 and was being defended in that suit by his insurer. Subsequent to the filing of the creditor claims, the civil lawsuit was settled within the policy limits and the case dismissed.</p> <p>Petitioner has conducted a diligent search and there is no property of any kind belonging to the estate and subject to administration, and there is no longer any necessity for continuing administration.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>The Court may require notice of hearing to interested parties: <ul style="list-style-type: none"> <li>- Karita Allen Manuel (daughter)</li> <li>- Kathleen Irene Coates (daughter)</li> </ul> </li> <li>Need order.</li> </ol>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			2-4-11
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 1-3-12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 9 - Allen</b></p>	



Atty Benninghoff, Melinda S (for Petitioner/maternal grandmother Martha Ambriz)

Atty McCracken, Teri (for father, Robert Anthony Belmontes)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Robert age: 13 years DOB: 10/5/1998		<p><b>There is no temporary. No temporary was requested.</b></p> <p><b>MARTHA AMBRIZ</b>, maternal grandmother, is petitioner.</p> <p>Father: <b>ROBERT ANTHONY BELMONTES</b></p> <p>Mother: <b>VERONICA BURKE</b> – <i>deceased</i>.</p> <p>Paternal grandfather: Salvador Belmontes – <i>served by mail on 11/7/11</i></p> <p>Paternal grandmother: Christine Palacios – <i>served by mail on 11/7/11</i></p> <p>Maternal grandfather: Armando Ambriz – <i>served by mail on 11/7/11</i></p> <p><b>Petitioner states</b> the mother of the minors died on 1/19/2011 in an accident in Missouri. The minors were also injured. The mother of the minors was divorced from the father, but when he learned of the accident he took the children and has, for all practical purposes, denied all visitation to Petitioner who is the grandmother of the minors and who has lived with them for the last nine years. Petitioner believes that the minors are not in the physical custody of the father and that the minors are living with an aunt of his.</p> <p><b>Court Investigator Julie Negrete's Report filed on 12/7/11</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the Petition or consent and waiver of notice or declaration of due diligence on:</p> <p>a. Robert Anthony Belmontes (father)</p> <p>b. Robert Belmontes (minor, age 13)</p>
Marissa age: 6 years DOB: 3/10/05			
Cont. from 121311			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	X		
Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 1/3/12</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11 - Belmontes</b></p>	

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 9-20-11</b>			<b>PAUL JAMES TILLER, SR.,</b> Son and named Executor without bond, is Petitioner.  Full IAEA – ok  Will dated 2-8-05  Residence: Fowler, CA Publication: Selma Enterprise  <b>Estimated value of estate:</b> Real property - \$110,000.00  Probate Referee: Steven Diebert	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need clarification re publication: Petitioner states the decedent resided in Fowler, but notice was published in the Selma Enterprise. Local Rule 7.9 requires publication in the Fowler Ensign if the residence or property owned was in Fowler.  2. Need order, letters.
	<b>Aff.Sub.Wit.</b>	<b>S/P</b>		
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	<b>W</b>		
✓	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>	<b>X</b>		
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
	<b>Order</b>	<b>X</b>		
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 1-3-12
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 12 - Tiller</b>

Atty Ferraro, Serena (Pro Per – Mother – Petitioner)

Atty Mekhitarian, Karney Mark (for Julie Ann Weber – Maternal Great-Aunt – Guardian)

## Petition for Visitation

Age: 2		SERENA FERRARO, Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOB: 1-29-09			
		JULIE ANN WEBER, Maternal Great-Aunt, was appointed Guardian on 6-30-11.	<u>Minute Order 12-1-11:</u> Petitioner requests a continuance. Examiner notes provided to Petitioner. Petitioner is directed to cure the defects.
Cont. from 120111		Father: Kyle Huffstutler Paternal Grandfather: Brian Huffstutler Paternal Grandmother: Kathy Huffstutler Maternal Grandfather: Joseph Ferraro Maternal Grandmother: Sherri Thompson	<u>As of 1-3-12, nothing further has been filed by Petitioner. The following issues remain:</u>
Aff.Sub.Wit.			
✓ Verified		1. Need Notice of Hearing.  2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on: - Julie Ann Weber (Guardian) - Kyle Huffstutler (Father) - Brian Huffstutler (Paternal Grandfather) - Kathy Huffstutler (Paternal Grandmother) - Joseph Ferraro (Maternal Grandmother) - Sherri Thompson (Maternal Grandmother)	<u>Note:</u> Petitioner submitted a proposed Order; however, if granted, the Court may use minute order only for visitation.
Inventory			
PTC		Petitioner requests visitation twice a week for four hours on Wednesdays and Sundays and the ability to speak to the child by phone twice per day for no less than 15 minutes – before the child starts her day and at bedtime at the end of each day.	<u>Note:</u> Father has supervised visitation four hrs/week at an agency. The order does not specify the dates/times. The Court may require clarification of this order so that visitation orders do not conflict.
Not.Cred.			
Notice of Hrg	X	Petitioner states Guardian does not answer calls and texts and is ultimately denying her contact with the child because she asked not to pry into her personal life on matters that in no way, shape or form pertain to the child or have any negative effect on the child's safety or well-being.	<u>Note:</u> There is a Domestic Violence Restraining Order protecting Mother from Father in 09CEFL07447 that expires 5-25-14. Family Court yielded custody and visitation matters between the parents to this Probate Guardianship case until further order of the Court.
Aff.Mail	X		
Aff.Pub.		Petitioner requests to spend much-needed time and continue to be a part of her child's life in a stable and consistent scheduled manner, and thanks the Court for its time.	Reviewed by: skc
Sp.Ntc.			
Pers.Serv.		Petitioner requests to spend much-needed time and continue to be a part of her child's life in a stable and consistent scheduled manner, and thanks the Court for its time.	Reviewed on: 1-3-12
Conf. Screen			
Letters		Petitioner requests to spend much-needed time and continue to be a part of her child's life in a stable and consistent scheduled manner, and thanks the Court for its time.	Updates:
Duties/Supp			
Objections		Petitioner requests to spend much-needed time and continue to be a part of her child's life in a stable and consistent scheduled manner, and thanks the Court for its time.	Recommendation:
Video Receipt			
CI Report		Petitioner requests to spend much-needed time and continue to be a part of her child's life in a stable and consistent scheduled manner, and thanks the Court for its time.	File 15 - Huffstutler
9202			
✓ Order		Petitioner requests to spend much-needed time and continue to be a part of her child's life in a stable and consistent scheduled manner, and thanks the Court for its time.	
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

**Amended Petition for Probate of Will and for Letters Testamentary**

<b>DOD: 6-2-11</b>		<b>TONI SCHROEDER</b> , Daughter and named Co-Executor without bond, is Petitioner.  Full IAEA – need publication  Will dated 5-19-04  Residence: Fresno Publication: need publication  <b>Estimated value of estate:</b> Personal property: \$2,000.00 Real property: \$31,000.00 (\$78,000.00 less encumbrance \$47,000.00) <b>Total: \$33,000.00</b>  Probate Referee: Steven Diebert	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. <u>Need clarification:</u> Petitioners signs her name as “Toni Schroeder” in this amended petition; however, Petitioner previously filed a declaration indicating that her name should be “Toni Richardson.” What is Petitioners current legal name?  2. Decedent’s will names both Petitioner and her brother Bill Richardson as Co-Executors. - If Petitioner is to serve alone, need declination of Bill Richardson. - If both named Co-Executors are to serve, need Duties/Supplement signed by Bill Richardson, and the Court may also require a second amended petition or declaration amending this amended petition served on interested parties.  3. Decedent’s will was not witnessed. Therefore, pursuant to Probate Code §3110(c)(2), Petitioner must establish by clear and convincing evidence that, at the time the testator signed the will, the testator intended the will to constitute the testator’s will. The Court may require further information.  4. Need Notice of Petition to Administer Estate for <u>this amended petition and hearing date</u> . Examiner notes that Petitioner served notice in connection with the hearing date on the prior petition, but not this amended petition.  5. Need proof of publication for <u>this amended petition and hearing date</u> . Examiner notes that Petitioner’s publication referenced the hearing date on the prior petition, but not this amended petition.	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			X
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: skc
Reviewed on: 1-3-12
Updates:
Recommendation:
File 16 - Bonham

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**  
**Petitioner: Blanca de Ramirez**

Age: 5 years DOB: 3/23/06		<u><b>Temporary Expires 1/12/12</b></u>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Please see page 17B for competing petition filed by paternal grandmother Angela Agundez.  1. #9 of the petition is incomplete re: reason for the guardianship.  2. Petition does not include the names and addresses of the parents or the paternal grandparents. (Petitioner lists herself as the paternal grandmother however it appears that she is the maternal grandmother)  3. UCCJEA is incomplete. It does not include the dates for the period of residency.  4. Proof of personal indicates the Notice of Hearing was personally served on both the mother and the father however the Notice of Hearing has not been filed so the examiner is unable to verify that the parents were served for the correct hearing date.  5. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the petition or consent and waiver of notice or declaration of due diligence on: a. Paternal grandfather
		<b>BLANCA DE RAMIREZ</b> , maternal grandmother, is Petitioner.	
Cont. from 112311		Father: <b>NOT LISTED</b> (Edgar Agundez) – personally served on 9/27/11.	
	Aff.Sub.Wit.		
✓	Verified	Mother: <b>NOT LISTED</b> (Karla Alvarez) – personally served on 9/27/11	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Paternal grandfather: NOT LISTED (Angela Agundez) – personally served on 9/30/11)	
✓	Aff.Mail	Paternal grandmother: NOT LISTED	
	Aff.Pub.	Maternal grandfather: Octavio Ramirez – served by mail on 9/26/11	
	Sp.Ntc.	Petitioner states ??	
✓	Conf. Screen	<b>Objection of Edgar Agundez, father, filed 10/03/11</b> states that he objects to the petitioner being appointed guardian of his daughter due to the Petitioners instability. He states that the petitioner is emotionally, mentally, and financially unstable and that he and his family have assisted the Petitioner and her family with housing in the past because they had no place else to go. Mr. Agundez states that the Petitioner and her family have moved frequently and he does not want his daughter uprooted from school on a regular basis. Mr. Agundez nominates his mother, Angelica Agundez, to be the minor's guardian. Mr. Agundez states that the minor is very familiar with his mother and his family and has stayed in their home frequently.	
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA	<b>Court Investigator Dina Calvillo's Report filed on 11/16/11.</b>	
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 11/16/11
			Updates: 1/4/12
			Recommendation:
			File 17A - Alvarez



Age: 5 years		<b>ANGELICA AGUNDEZ</b> , paternal grandmother, is petitioner.  Father: <b>EDGAR AGUNDEZ</b>  Mother: <b>KARLA ALVAREZ</b>  Paternal grandfather: Moises Agundez Maternal grandfather: not listed Maternal grandmother: Blanca de Ramirez  <b>Petitioner states</b> guardianship is necessary because the minor is living with Blanca de Ramirez. Ms. de Ramirez is a lying, crazy person. She does not have any family values or morals. Petitioner alleges Ms. de Ramirez wants guardianship for financial reasons since she used to live off welfare.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need <i>Notice of Hearing</i> .  2. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the Petition or consent and waiver of notice or declaration of due diligence on: a. Edgar Agundez (father) b. Karal Alvarez (mother)  3. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the Petition or consent and waiver of notice or declaration of due diligence on: a. Moise Agundez (paternal grandfather) b. Maternal grandfather  4. UCCJEA is incomplete. It does not include the dates for the period of residency.  5. Confidential Guardian Screening form is incomplete at #6. Ms. Agundez marked yes to the question "Do you, or does any other person living in your home, have a social worker or parole or probation officer assigned to him or her" without explaining in attachment 6 as required.  Court Investigator Dina Calvillo to provide:  1. Court Investigator's Report 2. Clearances	
DOB: 3/23/06				
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: KT Reviewed on: 1/3/12 Updates: Recommendation: File 17B - Alvarez				

Age: 17 months DOB: 07/24/10		<b><u>TEMPORARY EXPIRES 01/12/12</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>DAWN SMITH</b> , maternal grandmother, is Petitioner.		<ol style="list-style-type: none"> <li>Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> along with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent and Waiver of notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> <li>- Tom Halvorson (paternal grandfather)</li> <li>- Ross Bushey (maternal grandfather)</li> </ul> </li> <li>Need CI report and clearances – CI to provide.</li> </ol>	
		Father: <b>ANDREW HALVORSON</b> – <i>personally served 11/09/11</i>			
		Mother: <b>BREANNA BUSHEY</b> – <i>consent and waiver of notice filed 11/09/11</i>			
Cont. from		Paternal grandfather: TOM HALVORSON Paternal grandmother: UNKNOWN – <i>declaration of due diligence filed 11/09/11</i>			
	Aff.Sub.Wit.	Maternal grandfather: ROSS BUSHEY			
✓	Verified	Petitioner states that both parents have drug problems and there is abuse/domestic violence between the parents. Petitioner states that Braiden has lived with her since he was 3 months old. Petitioner states that she feels it is in Braidens best interest to live with her and have supervised visits with his parents. Petitioner states that both parents need anger management and parenting classes.			
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
	Aff.Mail	x			
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.				
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report	x			
	9202				
✓	Order	<b>Court Investigator Jennifer Young's Report – WAITING FOR REPORT.</b>			
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 01/03/12	
				Updates:	
				Recommendation:	
				File 18 - Halvorson	